

Model Portfolio Report

Scripts with Assigned Weights	Use the command /og_5_3050000_t_30 in the Telegram Bot @ShubhaangBot to access the most recent Model Portfolio Composition, including the list of scripts and their respective investment weightages, specific to this subscription plan.	
Bot Command Parameters		
/	Character to recognise the text as a Command in Telegram Bots	Mandatory - Static
og	Code specific to the Stocks Group as per the subscription plan	Mandatory - Static
5	Number of scripts needed in the portfolio as per the subscription plan	Mandatory - Static
3050000	Portfolio Investment Value	Mandatory - Dynamic
t	ETFs composition code specific to the subscription plan. 'd' for Debt ETFs, 'e' for Equity ETFs, 'n' for all other scripts.	Optional - Static
30	ETFs composition percentage value specific to the subscription plan.	Optional - Static

Factsheet

Model Portfolio Title	5 Equity and ETF Scripts Long Term Growth Portfolio Theme - OverallGrowth Rebalancing Monthly AllETFs Composition is 30% 12 Months Subscription Plan
Launch Date	2025-11-23
Portfolio Type	Thematic Portfolio
Portfolio Constituents	Equities and ETFs
Asset Class	Multi Asset
Stocks Group	Theme - OverallGrowth
Investment in ETFs	AllETFs Composition is 30%
Number of Scripts In the Portfolio	5 Scripts {4 Equities and 1 All ETF}
Portfolio Risk	Future Risk may Exceed 60% {Indicating potential risk exposure from a forward-looking perspective, while accounting for additional risk margin to accommodate unforeseen extreme volatile scenarios.}
Optimal Investment Horizon	12 or more years {A higher risk exposure in the portfolio necessitates a longer investment commitment to achieve optimal growth.}
Rebalancing Frequency	Rebalancing Monthly {Monthly rebalancing typically occurs on the first Monday following the 3rd of each month. If this schedule is missed, the rebalancing will be initiated on the subsequent Monday.}
Minimum Investment	Capital above Rs. 3050000
Subscription Fee	Rs. 76250 per annum {Excluding GST}
Investment Objective	Target companies showing consistent long-term growth across revenue, profits, margins, and cash flows, reflecting strong business fundamentals.

- **"Back-test results are not indicative of future performance and do not guarantee any future returns."**
- These back-test results have not been verified by PaRRVA {Past Risk and Return Verification Agency} or any other SEBI-recognized agency.
- The impact of periodic portfolio rebalancing and transaction costs has been factored into these back-test results.

Portfolio Actual Past Performance Vs Benchmark Index

In accordance with the SEBI circular SEBI/HO/MIRSD/MIRSD-PoD-1/P/CIR/2025/004 dated 8/Jan/2025 on "Model Portfolio Framework" for Research Analysts

Portfolio Returns {Since Launch Date}	This data shall be disclosed once SEBI-approved PaRRVA becomes operational and has certified the actual past performance of this Model Portfolio. However, upon request, all previous rebalancing changes related to this Model Portfolio can be shared with its subscribers. {From 2025-11-10 to 2026-2-9; Invested for 13 weeks}
Nifty 500 Index Returns {Benchmark Index}	-0.69% {From 2025-11-10 to 2026-2-9}

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Important Links: <https://shubhaang.com/StandardDisclosures.pdf>

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